

Pension Board Proposed Forward Plan

Appendix

Pension Board items	June 2024	Sept 2024	Nov 2024	March 2025
LGPSC Update	Y	Y	Y	Y
Final external auditor report on annual report			Y	
Funding strategy review / Funding Strategy Statement				Y
UK Stewardship Code				Y
Business Plan (to include the latest on administration and investment areas and CMA investment advisor objectives monitoring)	Y	Y	Y	Y
Annual Pensions Administration Strategy review				Y
Annual Investment Strategy Statement / Climate Change Risk Strategy / Climate Risk Report / Climate-related Financial Disclosures reviews				Y
Training Update	Y	Y	Y	Y
Budget		Y		Y
Internal Audit report (Inv & Admin)			Y	
Risk Register	Y	Y	Y	Y
Governance Update	Y	Y	Y	Y
Regulatory updates including Scheme Advisory Board updates e.g., pooling & responsible investment consultations	Y	Y	Y	Y